DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.

INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

30 SEPTEMBER 2025

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.
INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS
AS AT AND FOR THE PERIOD ENDED 30 SEPTEMBER 2025

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INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AT 30 SEPTEMBER 2025
(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	30 September 2025 (Un-audited)	*31 December 2024 (Audited)*
ASSETS		
Current assets		
Cash and cash equivalents	**63,011**	38,906
Bank balances – customer funds	**262,745**	190,535
Due from customers	**60,206**	31,875
Due from EDAA (Qatar Central Securities Depository)	-	12,002
Investment securities at fair value through profit or loss (FVTPL)	**56,655**	72,502
Other assets	**6,533**	14,253
Total current assets	**449,150**	360,073
Non-current assets		
Investment properties	**11,596**	11,596
Intangible assets	**809**	1,219
Property and equipment	**34,596**	34,377
Total non-current assets	**47,001**	47,192
TOTAL ASSETS	**496,151**	407,265
LIABILITIES AND EQUITY		
Liabilities		
Current liabilities		
Due to customers	**268,666**	188,667
Due to EDAA (Qatar Central Securities Depository)	**658**	-
Provision for legal cases	**11,200**	11,850
Other liabilities	**16,606**	16,650
Total current liability	**297,130**	217,167
Non-current liability		
Employees' end of service benefits	**5,303**	5,405
Total liabilities	**302,433**	222,572
Equity		
Share capital	**190,387**	190,387
Legal reserve	**29,574**	29,574
Accumulated losses	**(26,243)**	(35,268)
Total equity	**193,718**	184,693
TOTAL LIABILITIES AND EQUITY	**496,151**	407,265

دلالة للوساطة والاستثمار القابضة
DLALA BROKERAGE INVESTMENT HOLDING

These interim consolidated financial statements were reviewed by Internal Auditor and approved by board of directors and authorised for issue on 21 October 2025.

Dr Thani Abdulrahman Al-Kuwari
Chairman

Nasser Hamad Al-Sulaiti
Vice Chairman

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.
INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AS AT AND FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2025
(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	Note	***30 September 2025 (Un-audited)***	*30 September 2024 (Un-audited)*
Brokerage commission income		**13,619**	10,871
Brokerage commission expense		**(5,600)**	(4,906)
Net brokerage commission income		**8,019**	5,965
Dividend income from investment securities		**3,526**	4,932
Net fair gain / (loss) on investment securities at FVTPL		**1,425**	(722)
Gain on sale of investments in securities at FVTPL		**5,307**	1,024
Real estate income		**818**	1,016
Portfolio management income		**356**	258
Interest income		**1,628**	1,853
Net operating income		**21,079**	14,326
Other income		**258**	174
Reversal of provision for bad debts		**-**	1,000
Reversal of provision for impairment of advance to supplier (*)		**3,000**	-
General and administrative expenses		**(15,312)**	(16,221)
PROFIT / (LOSS) FOR THE PERIOD		**9,025**	(721)
BASIC AND DILUTED EARNING / (LOSS) PER SHARE		**0.047**	(0.004)

(*) **Reversal of provision for impairment of advance to supplier**

During the period ended 30 September 2025, The Group recognized an income of QAR. 3 million resulting from a reversal of provision for impairment of advance to supplier, following the final settlement of a related legal case.

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.
INTERIM CONDENSED CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2025
(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	30 September 2025 (Un-audited)	*30 September 2024 (Un-audited)*
Profit / (loss) for the period	**9,025**	(721)
Other comprehensive income:		
Item not to be reclassified to profit or loss:		
Fair value movement on investment securities through FVOCI	-	116
Other comprehensive income for the period	-	116
TOTAL COMPREHENSIVE INCOME / (LOSS) FOR THE PERIOD	**9,025**	(605)

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.

INTERIM CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2025

(All amounts expressed in thousands Qatari Riyal unless otherwise stated)

	Share capital QR'000	*Legal reserve QR'000*	*Fair value reserve QR'000*	*Accumulated losses QR'000*	*Total equity QR'000*
Balance at 31 December 2024 *(Audited)*	190,387	29,574	-	(35,268)	184,693
Profit for the period	-	-	-	9,025	9,025
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	-	9,025	9,025
Balance at 30 September 2025 *(Un-audited)*	**190,387**	**29,574**	**-**	**(26,243)**	**193,718**
Balance at 31 December 2023 *(Audited)*	190,387	29,574	586	(33,304)	187,243
Loss for the period	-	-	-	(721)	(721)
Other comprehensive income for the period	-	-	116	-	116
Total comprehensive loss for the period	-	-	116	(721)	(605)
Reclassification of net change in fair value of equity securities (FVOCI) upon derecognition	-	-	(702)	702	-
Balance at 30 September 2024 *(Un-audited)*	190,387	29,574	-	(33,323)	186,638

(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	30 September 2025 (Un-audited)	*30 September 2024 (Un-audited)*
OPERATING ACTIVITIES		
Profit / (loss) for the period	9,025	(721)
Adjustments for:		
Dividend income from investment securities	(3,526)	(4,932)
Net fair gain / (loss) on investment securities at FVTPL	(1,425)	722
Gain on sale of investments in securities at FVTPL	(5,307)	(1,024)
Provision for employees' end-of-service benefits	367	382
Depreciation of property and equipment	1,060	1,103
Amortization of intangible asset	410	677
Interest income from short term deposits	(1,628)	(1,853)
Operating loss before changes in working capital	**(1,024)**	**(5,646)**
Working capital changes:		
Bank balances - customer funds	(72,210)	(58,269)
Due from customers	(28,331)	(23,043)
Due from / to EDAA (Qatar Central Securities Depository)	12,660	73,212
Other assets	7,720	(14,722)
Due to customers	79,999	(6,858)
Other liabilities	(45)	(1,697)
Cash used in operating activities	**(1,231)**	**(37,023)**
Employee's end of service benefits paid	(467)	-
Payment made against provision for legal cases	(650)	(2,050)
Net cash used in operating activities	**(2,348)**	**(39,073)**
INVESTING ACTIVITIES		
Purchase of investments securities	(114,150)	(91,724)
Proceeds from disposal of investment securities	136,729	100,074
Purchase of property and equipment	(276)	(1,226)
Purchase of intangible assets	(1,004)	(272)
Interest received	1,628	1,853
Dividends received	3,526	4,932
Net cash generated from investing activities	**26,453**	**13,637**
Net increase / (decrease) in cash and cash equivalents	24,105	(25,436)
Cash and cash equivalents at 1 January	38,906	68,357
CASH AND CASH EQUIVALENTS AT 30 SEPTEMBER	**63,011**	**42,921**