

**DLALA BROKERAGE AND INVESTMENT
HOLDING COMPANY Q.P.S.C.**

**INTERIM CONDENSED CONSOLIDATED FINANCIAL
STATEMENTS**

31 MARCH 2025

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.
INTERIM CONSOLIDATED FINANCIAL STATEMENTS
AS AT AND FOR THE PERIOD ENDED 31 MARCH 2025

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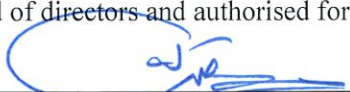
DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.**INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

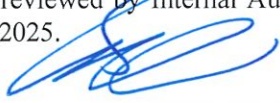
AT 31 MARCH 2025

(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	31 March 2025 (Un-audited)	31 December 2024 (Audited)
ASSETS		
Current assets		
Cash and cash equivalents	50,697	38,906
Bank balances – customer funds	192,898	190,535
Due from customers	39,471	31,875
Due from Qatar Central Securities Depository (QCSD)	13,848	12,002
Investment securities at fair value through profit or loss (FVTPL)	80,646	72,502
Other assets	7,341	14,253
Total current assets	384,901	360,073
Non-current assets		
Investment properties	11,596	11,596
Intangible assets	1,082	1,219
Property and equipment	34,121	34,377
Total non-current assets	46,799	47,192
TOTAL ASSETS	431,700	407,265
LIABILITIES AND EQUITY		
Liabilities		
Current liabilities		
Due to customers	215,326	188,667
Provision for legal cases	11,650	11,850
Other liabilities	16,280	16,650
Total current liability	243,256	217,167
Non-current liability		
Employees' end of service benefits	5,497	5,405
Total liabilities	248,753	222,572
Equity		
Share capital	190,387	190,387
Legal reserve	29,574	29,574
Accumulated losses	(37,014)	(35,268)
Total equity	182,947	184,693
TOTAL LIABILITIES AND EQUITY	431,700	407,265

These interim consolidated financial statements were reviewed by Internal Auditor and approved by board of directors and authorised for issue on 23 April 2025.


Dr Thani Abdulrahman Al-Kuwari
Chairman


Nasser Hamad Al-Sulaiti
Vice Chairman

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.**INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS****FOR THE THREE MONTHS ENDED 31 MARCH 2025**

(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	<i>31 March 2025 (Un-audited)</i>	<i>31 March 2024 (Un-audited)</i>
Brokerage commission income	3,269	3,808
Brokerage commission expense	<u>(1,410)</u>	<u>(1,834)</u>
Net brokerage commission income	1,859	1,974
Dividend income from investment securities	2,644	4,129
Net fair loss on investment securities at FVTPL	(2,902)	(6,535)
Gain / (loss) on sale of investments in securities at FVTPL	763	(93)
Real estate income	288	297
Portfolio income	68	21
Interest income	<u>534</u>	<u>633</u>
Net operating income	3,254	426
Other income	82	-
General and administrative expenses	<u>(5,082)</u>	<u>(5,413)</u>
LOSS FOR THE PERIOD	<u>(1,746)</u>	<u>(4,987)</u>
BASIC AND DILUTED LOSS PER SHARE	<u>(0.01)</u>	<u>(0.03)</u>

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.
INTERIM CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE THREE MONTHS ENDED 31 MARCH 2025
(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	<i>31 March 2025 (Un-audited)</i>	<i>31 March 2024 (Un-audited)</i>
Loss for the period	<u>(1,746)</u>	<u>(4,987)</u>
Other comprehensive loss:		
<i>Item not to be reclassified to profit or loss:</i>		
Fair value movement on investment securities through FVOCI	<u>-</u>	<u>(464)</u>
Total other comprehensive loss for the period	<u>-</u>	<u>(464)</u>
TOTAL COMPREHENSIVE LOSS FOR THE PERIOD	<u>(1,746)</u>	<u>(5,451)</u>

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.

**INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE THREE MONTHS ENDED 31 MARCH 2025**

(All amounts expressed in thousands Qatari Riyal unless otherwise stated)

	<u>Share capital</u>	<u>Legal reserve</u>	<u>Fair value reserve</u>	<u>Accumulated losses</u>	<u>Total Equity</u>
At 1 January 2024 – (Audited)	190,387	29,574	586	(33,304)	187,243
Loss for the period	-	-	-	(4,987)	(4,987)
Other comprehensive loss for the period	-	-	(464)	-	(464)
Total comprehensive loss for the period	-	-	(464)	(4,987)	(5,451)
Reclassification of net change in fair value of investment securities (FVOCI) upon derecognition	-	-	(598)	598	-
At 31 March 2024 (Unaudited)	190,387	29,574	(476)	(37,693)	181,792
At 1 January 2025 (Audited)	190,387	29,574	-	(35,268)	184,693
Loss for the period	-	-	-	(1,746)	(1,746)
Other comprehensive loss for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	(1,746)	(1,746)
Reclassification of net change in fair value of investment securities (FVOCI) upon derecognition	-	-	-	-	-
At 31 March 2025 (Unaudited)	190,387	29,574	-	(37,014)	182,947

DLALA BROKERAGE AND INVESTMENT HOLDING COMPANY Q.P.S.C.**INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS**

FOR THE THREE MONTHS ENDED 31 MARCH 2025

(All amounts expressed in thousands of Qatari Riyal unless otherwise stated)

	<i>31 March 2025 (Un-audited)</i>	<i>31 March 2024 (Un-audited)</i>
OPERATING ACTIVITIES		
Loss for the period	(1,746)	(4,987)
<i>Adjustments for:</i>		
Dividend income from investment securities	(2,644)	(4,129)
Net fair value loss on investment securities at FVTPL	2,902	6,535
Gain / (loss) on sale of investment securities at FVTPL	(763)	93
Provision for employees' end-of-service benefits	93	181
Depreciation of property and equipment	366	353
Amortization of intangible asset	137	177
Interest income	(534)	(633)
Operating loss before changes in working capital	(2,189)	(2,410)
<i>Working capital changes:</i>		
Bank balances - customer funds	(2,363)	(52,004)
Due from customers	(7,596)	(7,926)
Due from / to QCSD	(1,846)	79,800
Other assets	6,912	(8,708)
Due to customers	26,659	(22,506)
Other liabilities	(372)	(1,390)
Cash generated from / (used in) operating activities	19,205	(15,144)
Payment made against provision for legal cases	(200)	-
Net cash generated from / (used in) operating activities	19,005	(15,144)
INVESTING ACTIVITIES		
Purchase of investments securities	(43,183)	(29,917)
Purchase of property and equipment	(110)	(277)
Proceeds from disposal of investment securities	32,901	33,524
Interest received	534	633
Dividends received	2,644	4,129
Net cash (used in) / generated from investing activities	(7,214)	8,092
Net decrease in cash and cash equivalents	11,791	(7,052)
Cash and cash equivalents at 1 January	38,906	68,357
CASH AND CASH EQUIVALENTS AT 31 MARCH	50,697	61,305