## Dlala Brokerage and Investment Holding Company Q.P.S.C.

### INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

30 September 2020

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### Dlala Brokerage and Investment Holding Company Q.P.S.C. INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION At 30 September 2020

Current assets		30 September 2020 QR'000 (Un-audited)	31December 2019 QR'000 (Audited)
Cash and bank balances         100,372         94,539           Bank balances – customer funds         617,975         234,683           Due from customers         603         971           Due from Qatar Central Securities Depository (QCSD)         -         35,782           Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         -         751,863         391,672           Non-current assets         -         3,616         67,006           Intangible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LABILITIES AND EQUITY         134,508         270,548           Due to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Total current liabilities         26,624         28,900           Total current liabilities         4,459         4,568           Total liabilities         284,160         294,488           Total liabilities         284,160	ASSETS		
Cash and bank balances         100,372         94,539           Bank balances – customer funds         617,975         234,683           Due from customers         603         971           Due from Qatar Central Securities Depository (QCSD)         -         35,782           Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         -         751,863         391,672           Non-current assets         -         3,616         67,006           Intangible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LABILITIES AND EQUITY         134,508         270,548           Due to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Total current liabilities         26,624         28,900           Total current liabilities         4,459         4,568           Total liabilities         284,160         294,488           Total liabilities         284,160	Current assets		
Bank balances – customer funds         617,975         234,683           Due from customers         603         971           Due from Qatar Central Securities Depository (QCSD)         - 35,782           Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         751,863         391,672           Non-current assets         63,616         67,006           Intangible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         Liabilities         200,000         270,548           Due to customers         229,309         270,548           Due to Quarar Central Securities Depository (QCSD)         88,672         -           Other liabilities         644,605         299,448           Non-current liability         20,6624         28,900           Total current liabilities         4,459         4,568           Total liabilities         4,459         4,568           Total liabilities         284,160         284,160 <td></td> <td>100 372</td> <td>0/ 530</td>		100 372	0/ 530
Due from Customers         603         971           Due from Qatar Central Securities Depository (QCSD)         -         35,782           Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         751,863         391,672           Non-current assets         83,616         67,006           Intangible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         Liabilities         200           Current liabilities         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         85,672         -           Other liabilities         644,605         299,448           Non-current liabilities         644,605         299,448           Non-current liabilities         4,459         4,568           Total liabilities         49,064         304,016           Equity         200         27,821         27,821           Fair value reserve         10,437         (45,192)	Bank balances – customer funds		
Due from Qatar Central Securities Depository (QCSD)         -         35,782           Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         751,863         391,672           Non-current assets         63,616         67,006           Interstment securities         63,616         67,006           Intagible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         1         1           Liabilities         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         644,605         299,448           Non-current liability         4         450         4,568           Total current liabilities         4,459         4,568           Total liabilities         284,160         284,160           Equity         27,821         27,821           Fair value reserve         1(10,437)         (4,51,92)           A	Due from customers		
Other assets         20,365         13,149           Trading property         12,548         12,548           Total current assets         751,863         391,672           Non-current assets         63,616         67,006           Investment securities         63,616         67,006           Investment securities         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         200,000         270,548           Due to customers         529,309         270,548           Due to customers         526,624         28,900           Other liabilities         44,605         299,448           Non-current liabilities         44,59         4,568           Total current liabilities         4,459         4,568           Total liabilities         649,064         304,016           Equity         27,821         27,821           Fair value reserve         27,821         27,821           Accumulated losses         (35,625)         (68,993)           Equity attributable to shareholders of the parent <td>Due from Qatar Central Securities Depository (QCSD)</td> <td>-</td> <td></td>	Due from Qatar Central Securities Depository (QCSD)	-	
Trading property         12,548         12,548           Total current assets         751,863         391,672           Non-current assets         63,616         67,006           Intangible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         2         2           Liabilities         2         2           Current liabilities         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         2           Other liabilities         644,605         299,448           Non-current liability         4,459         4,568           Total current liabilities         4,459         4,568           Total liabilities         49,064         304,016           Equity         27,821         27,821           Fair value reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent </td <td></td> <td>20,365</td> <td></td>		20,365	
Non-current assets   104,508   37,006   107,	Trading property		100000000000000000000000000000000000000
Investment securities         63,616         67,006           Intagible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         200,000         200,000           Liabilities         200,000         200,000           Due to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         644,605         299,448           Non-current liability         4,459         4,568           Total current liabilities         4,459         4,568           Total liabilities         649,064         304,016           Equity         284,160         284,160           Legal reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)	Total current assets	751,863	391,672
Intangible asset	Non-current assets		
Intagible asset         2,427         2,956           Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY         201,552         201,552           LIABILITIES AND EQUITY         201,548         201,548           Due to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         644,605         299,448           Non-current liability         201,624         28,900           Non-current liability         201,624         304,016           Equity         4,459         4,568           Total liabilities         649,064         304,016           Equity         207,301         27,821           Fair value reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)		63,616	67,006
Property and equipment         38,465         39,918           Total non-current assets         104,508         109,880           TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY           Liabilities         88,672         -           Oue to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         26,624         28,900           Total current liability         4,459         4,568           Mon-current liabilities         4,459         4,568           Total liabilities         649,064         304,016           Equity         284,160         284,160           Legal reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536			
TOTAL ASSETS         856,371         501,552           LIABILITIES AND EQUITY           Liabilities         529,309         270,548           Current liabilities         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         26,624         28,900           Total current liability         Employees' end of service benefits         4,459         4,568           Total liabilities         649,064         304,016           Equity         Share capital         284,160         284,160           Legal reserve         27,821         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536	Property and equipment	38,465	1/3
LIABILITIES AND EQUITY           Liabilities         Current liabilities           Due to customers         529,309         270,548           Due to Qatar Central Securities Depository (QCSD)         88,672         -           Other liabilities         26,624         28,900           Total current liability         Employees' end of service benefits         4,459         4,568           Total liabilities         649,064         304,016           Equity         Share capital         284,160         284,160           Legal reserve         10,437         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536	Total non-current assets	104,508	109,880
Liabilities         Current liabilities       529,309       270,548         Due to Customers       529,309       270,548         Due to Qatar Central Securities Depository (QCSD)       88,672       -         Other liabilities       26,624       28,900         Total current liabilities       644,605       299,448         Non-current liability	TOTAL ASSETS	856,371	501,552
Due to Qatar Central Securities Depository (QCSD)         88,672 2 26,624 28,900           Other liabilities         26,624 28,900           Total current liabilities         644,605 299,448           Non-current liability         Employees' end of service benefits           Employees' end of service benefits         4,459 4,568           Total liabilities         649,064 304,016           Equity         Share capital         284,160 284,160 284,160           Legal reserve         27,821 27,821 27,821           Fair value reserve         (10,437) (45,192)           Accumulated losses         (93,625) (68,993)           Equity attributable to shareholders of the parent Non-controlling interests         207,919 197,796 (612) (260)           Total equity         207,307 197,536	Liabilities Current liabilities		
Other liabilities         26,624         28,900           Total current liabilities         644,605         299,448           Non-current liability         ***         ***           Employees' end of service benefits         4,459         4,568           Total liabilities         649,064         304,016           Equity         ***         284,160         284,160           Legal reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536		529,309	270,548
Total current liabilities 644,605 299,448  Non-current liability Employees' end of service benefits 4,459 4,568  Total liabilities 649,064 304,016  Equity Share capital 284,160 284,160 Legal reserve 27,821 27,821 Fair value reserve (10,437) (45,192) Accumulated losses (93,625) (68,993)  Equity attributable to shareholders of the parent Non-controlling interests (612) (260)  Total equity 207,307 197,536		88,672	
Non-current liability         Employees' end of service benefits       4,459       4,568         Total liabilities       649,064       304,016         Equity       284,160       284,160         Share capital       284,160       284,160         Legal reserve       27,821       27,821         Fair value reserve       (10,437)       (45,192)         Accumulated losses       (93,625)       (68,993)         Equity attributable to shareholders of the parent       207,919       197,796         Non-controlling interests       (612)       (260)         Total equity       207,307       197,536	Other liabilities	26,624	28,900
Employees' end of service benefits         4,459         4,568           Total liabilities         649,064         304,016           Equity         Share capital         284,160         284,160           Legal reserve         27,821         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536	Total current liabilities	644,605	299,448
Total liabilities         649,064         304,016           Equity         Share capital         284,160         284,160           Legal reserve         27,821         27,821           Fair value reserve         (10,437)         (45,192)           Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536	Non-current liability		
Equity Share capital Legal reserve Fair value reserve Accumulated losses  Equity attributable to shareholders of the parent Non-controlling interests  Total equity  Equity 400 284,160 284,160 284,160 284,160 27,821 27,821 27,821 27,821 (45,192) (68,993) 207,919 197,796 (612) (260) 207,307 197,536	Employees' end of service benefits	4,459	4,568
Share capital       284,160       284,160         Legal reserve       27,821       27,821         Fair value reserve       (10,437)       (45,192)         Accumulated losses       (93,625)       (68,993)         Equity attributable to shareholders of the parent       207,919       197,796         Non-controlling interests       (612)       (260)         Total equity       207,307       197,536	Total liabilities	649,064	304,016
Legal reserve       27,821       27,821         Fair value reserve       (10,437)       (45,192)         Accumulated losses       (93,625)       (68,993)         Equity attributable to shareholders of the parent       207,919       197,796         Non-controlling interests       (612)       (260)         Total equity       207,307       197,536	Equity		
Legal reserve       27,821       27,821         Fair value reserve       (10,437)       (45,192)         Accumulated losses       (93,625)       (68,993)         Equity attributable to shareholders of the parent       207,919       197,796         Non-controlling interests       (612)       (260)         Total equity       207,307       197,536	Share capital	284,160	284 160
Fair value reserve       (10,437)       (45,192)         Accumulated losses       (93,625)       (68,993)         Equity attributable to shareholders of the parent       207,919       197,796         Non-controlling interests       (612)       (260)         Total equity       207,307       197,536			
Accumulated losses         (93,625)         (68,993)           Equity attributable to shareholders of the parent         207,919         197,796           Non-controlling interests         (612)         (260)           Total equity         207,307         197,536	Fair value reserve		
Non-controlling interests (612) (260)  Total equity 207,307 197,536	Accumulated losses		
Non-controlling interests         (612)         (260)           Total equity         207,307         197,536		207,919	197.796
TOTAL LIA DILITIES AND POLITICA	Non-controlling interests		
TOTAL LIABILITIES AND EQUITY 856,371 501,552	Total equity	207,307	197,536
	TOTAL LIABILITIES AND EQUITY	856,371	501,552

Abdulla Jasim Al-Darwish Fakhro

(Chairman)

Dr. Abdulaziz A. Al-Hammadi (Chief Executive Officer)

# Dlala Brokerage and Investment Holding Company Q.P.S.C. INTERIM CONSOLIDATED STATEMENT OF INCOME For the nine months ended 30 September 2020

	30 September 2020 QR'000 (Un-audited)	30 September 2020 QR'000 (Un-audited)
Brokerage commission income	26,333	14,760
Brokerage commission expense	(10,220)	(5,092)
Net brokerage commission income	16,113	9,668
Dividend income	1,791	3,278
Investment income	905	, <u>-</u>
Real estate income	1,278	3,765
Income from IT services	130	103
Interest income	793	1,483
Net operating income	21,010	18,297
Other income	350	50
Penalty reversals (charges)	1,500	(5,200)
Fair value gain on investment securities (FVTPL)	563	-
General and administrative expenses	(18,077)	(17,577)
Depreciation and amortization	(2,125)	(1,355)
Profit (loss) for the period	3,221	(5,785)
Attributable to:		
Shareholders of the parent	3,573	(5,374)
Non-controlling interests	(352)	(411)
		(721)
	3,221	(5,785)
BASIC AND DILUTED EARNINGS PER SHARE (QAR)	0.013	(0.019)
(Attributable to the shareholders of the parent)		

## Diala Brokerage and Investment Holding Company Q.P.S.C. INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME For the nine months ended 30 September 2020

	30 September 2020 QR'000 (Un-audited)	30 September 2019 QR'000 (Un-audited)
Profit (loss) for the period	3,221	(5,785)
Other comprehensive income:  Items not to be reclassified to profit or loss in the subsequent period  Net fair value gain on investment securities (FVOCI)	6,550	(382)
Total other comprehensive income for the period	6,550	(382)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	9,771	(6,167)
Attributable to: Shareholders of the parent Non-controlling interests	10,123 (352) 9,771	(5,756) (411) (6,167)

# Dlala Brokerage and Investment Holding Company Q.P.S.C. INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS For the nine months ended 30 September 2020

	30 September 2020 QR'000 (Un-audited)	30 September 2019 QR'000 (Un-audited)
OPERATING ACTIVITIES Profit (loss) for the period	2 221	(E 70E)
Trone (1003) for the period	3,221	(5,785)
Adjustments for:		
Depreciation and amortization	2,125	1,355
Fair value gain on investment securities	(563)	-
Provision for employees' end of service benefits	308	352
Interest income	(793)	(1,483)
Dividend income	(1,791)	(3,278)
Operating profit before working capital changes  Movement in working capital:	2,507	(8,839)
Bank balances - customer funds	(383,292)	126,882
Due from customers	368	(1,222)
Due to/from QCSD	124,454	(4,986)
Other assets	(7,216)	5,369
Due to customers	258,761	(121,796)
Other liabilities	(2,276)	2,686
Cash flows (used in) from operations	(6,694)	(1.006)
Employees' end of service benefits paid	* - *	(1,906)
Employees that of service senting para	(417)	(281)
Net cash flows (used in) from operating activities	(7,111)	(2,187)
INVESTING ACTIVITIES		
Proceeds from sale of investment securities	52,467	11,166
Purchase of investment securities	(41,964)	-
Purchase of property and equipment	(143)	(1,425)
Interest income	793	1,483
Dividend received	1,791	3,278
Net cash flows from investing activities	12,944	14,502
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	5,833	12,315
Cash and cash equivalents at 1 January	94,539	77,680
CASH AND CASH EQUIVALENTS AT 30 SEPTEMBER	100,372	89,995

Diala Brokerage and Investment Holding Company Q.P.S.C. INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY For the nine months ended 30 September 2020

	Share capital QR'000	Legal Reserve QR'000	Fair Value OCI Reserve QR'000	Accumulated Losses QR'000	Total QR'000	Non- controlling interests QR'000	Total Equity QR'000
At 1 January 2019 ~ (Audited)	284,160	27,821	(47,451)	(54,351)	210,179	381	210,560
Loss for the period Other comprehensive loss for the period	1 1		(382)	(5,374)	(5,374)	(411)	(5,785) (382)
Total comprehensive loss for the period	ı	ı	(382)	(5,374)	(5,756)	(411)	(6,167)
instruments designated at FVTOCI	1	1	(31)	31			t
At 30 September 2019 (Un-audited))	284,160	27,821	(47,864)	(59,694)	204,423	(30)	204,393
At 1 January 2020 (Audited)	284,160	27,821	(45,192)	(68,993)	197,796	(260)	197,536
Profit for the period Other comprehensive income for the period			6,550	3,573	3,573 6,550	(352)	3,221
Total comprehensive income for the period	ı	1	6,550	3,573	10,123	(352)	9,771
instruments designated at FVTOCI			28,205	(28,205)	•		,
At 30 September 2020 (Un-audited)	284,160	27,821	(10,437)	(93,625)	207,919	(612)	207,307