

**Dlala Brokerage and Investment Holding  
Company Q.P.S.C.**

**INTERIM CONDENSED CONSOLIDATED  
FINANCIAL STATEMENTS**

**31 MARCH 2020**

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Dlala Brokerage and Investment Holding Company Q.P.S.C.

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 31 March 2020

	<i>31 March 2020 QR'000 (Un-audited)</i>	<i>31 December 2019 QR'000 (Audited)</i>
<b>ASSETS</b>		
<b>Current assets</b>		
Cash and bank balances	85,664	94,539
Bank balances – customer funds	420,627	234,683
Due from customers	1,020	971
Due from Qatar Central Securities Depository (QCSD)	33,165	35,782
Other assets	20,646	13,149
Trading property	12,548	12,548
	<u>573,670</u>	<u>391,672</u>
<b>Total current assets</b>		
<b>Non-current assets</b>		
Investment securities	53,573	67,006
Intangible asset	2,780	2,956
Property and equipment	39,442	39,918
	<u>95,795</u>	<u>109,880</u>
<b>Total non-current assets</b>		
<b>TOTAL ASSETS</b>	<b><u>669,465</u></b>	<b><u>501,552</u></b>
<b>LIABILITIES AND EQUITY</b>		
<b>Liabilities</b>		
<b>Current liabilities</b>		
Due to customers	457,703	270,548
Other liabilities	21,034	28,900
	<u>478,737</u>	<u>299,448</u>
<b>Total current liabilities</b>		
<b>Non-current liability</b>		
Employees' end of service benefits	4,274	4,568
	<u>4,274</u>	<u>4,568</u>
<b>Total liabilities</b>		
<b>Equity</b>		
Share capital	284,160	284,160
Legal reserve	27,821	27,821
Fair value reserve	(58,625)	(45,192)
Accumulated losses	(66,529)	(68,993)
	<u>186,827</u>	<u>197,796</u>
<b>Equity attributable to shareholders of the parent</b>		
Non-controlling interests	(373)	(260)
	<u>186,454</u>	<u>197,536</u>
<b>Total equity</b>		
<b>TOTAL LIABILITIES AND EQUITY</b>	<b><u>669,465</u></b>	<b><u>501,552</u></b>

H.E Sheikh Suhaim Bin Khalid Al-Thani  
(Chairman)

Dr. Abdulaziz A. Al-Hammadi  
(Chief Executive Officer)

Dlala Brokerage and Investment Holding Company Q.P.S.C.

INTERIM CONSOLIDATED STATEMENT OF INCOME

For the three months ended 31 March 2020

	<i>31 March 2020 QR'000 (Un-audited)</i>	<i>31 March 2019 QR'000 (Un-audited)</i>
Brokerage commission income	6,737	5,823
Brokerage commission expense	<u>(2,671)</u>	<u>(1,972)</u>
<b>Net brokerage commission income</b>	<b>4,066</b>	<b>3,851</b>
Dividend income	366	447
Real estate income	172	2,855
Income from IT services	77	40
Interest income	<u>386</u>	<u>511</u>
<b>Net operating income</b>	<b>5,067</b>	<b>7,704</b>
Other income	4,811	50
General and administrative expenses	(6,832)	(6,271)
Depreciation and amortization	<u>(695)</u>	<u>(468)</u>
<b>PROFIT FOR THE PERIOD</b>	<b><u>2,351</u></b>	<b><u>1,015</u></b>
Attributable to:		
Owners of the parent	2,464	1,118
Non-controlling interests	<u>(113)</u>	<u>(103)</u>
	<b><u>2,351</u></b>	<b><u>1,015</u></b>
<b>BASIC AND DILUTED EARNINGS PER SHARE (QR)</b>	<b><u>0.009</u></b>	<b><u>0.004</u></b>
(Attributable to owners of the parent)		

Dlala Brokerage and Investment Holding Company Q.P.S.C.

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the three months ended 31 March 2020

	<i>31 March 2020 QR'000 (Un-audited)</i>	<i>31 March 2019 QR'000 (Un-audited)</i>
<b>Profit for the period</b>	<u>2,351</u>	<u>1,015</u>
<b>Other comprehensive income:</b> <i>Items not to be reclassified to profit or loss in the subsequent period</i>		
Net fair value loss on investment securities	<u>(13,433)</u>	<u>5,609</u>
<b>Total other comprehensive loss for the period</b>	<u>(13,433)</u>	<u>5,609</u>
<b>TOTAL COMPREHENSIVE LOSS FOR THE PERIOD</b>	<u>(11,082)</u>	<u>6,624</u>
Attributable to:		
Owners of the parent	<u>(10,969)</u>	6,727
Non-controlling interests	<u>(113)</u>	<u>(103)</u>
	<u>(11,082)</u>	<u>6,624</u>

Dlala Brokerage and Investment Holding Company Q.P.S.C.

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS

For the three months ended 31 March 2020

	<i>31 March 2020 QR'000 (Un-audited)</i>	<i>31 March 2019 QR'000 (Un-audited)</i>
<b>OPERATING ACTIVITIES</b>		
Profit for the period	2,351	1,015
Adjustments for:		
Depreciation and amortization	695	468
Provision for employees' end of service benefits	110	116
Interest income	(386)	(511)
Dividend income	(366)	(447)
	<hr/>	<hr/>
Operating profit before working capital changes	2,404	641
<i>Movement in working capital:</i>		
Bank balances - customer funds	(185,944)	38,847
Due from customers	(49)	(429)
Due from QCSD	2,617	10,192
Other assets	(7,497)	3,843
Due to customers	187,155	(48,814)
Other liabilities	(7,866)	32
	<hr/>	<hr/>
Net cash flows used in operations	(9,180)	4,312
Employees' end of service benefits paid	(404)	(33)
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<b>Net cash flows used in operating activities</b>	<b>(9,584)</b>	<b>4,279</b>
<b>INVESTING ACTIVITIES</b>		
Proceeds from disposal of investment securities	-	11,162
Purchase of property and equipment	(43)	(204)
Interest received	386	511
Dividend received	366	447
	<hr/>	<hr/>
Net cash flows from investing activities	709	11,916
	<hr/>	<hr/>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(8,875)</b>	<b>16,195</b>
Cash and cash equivalents at 1 January	94,539	77,680
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<b>CASH AND CASH EQUIVALENTS AT 31 MARCH</b>	<b>85,664</b>	<b>93,875</b>
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**Dlala Brokerage and Investment Holding Company Q.P.S.C.**

**INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

For the three months ended 31 March 2020

	Attributable to owners of the parent						
	Share capital QR'000	Legal reserve QR'000	Fair value OCI reserve QR'000	Accumulated losses QR'000	Total QR'000	Non- controlling interests QR'000	Total equity QR'000
At 1 January 2019 – (Audited)	284,160	27,821	(47,451)	(54,351)	210,179	381	210,560
Profit for the period	-	-	-	1,118	1,118	(103)	1,015
Other comprehensive income for the period	-	-	5,609	-	5,609	-	5,609
Total comprehensive income for the period	-	-	5,609	1,118	6,727	(103)	6,624
Profit on sale of investment securities	-	-	(32)	32	-	-	-
At 31 March 2019 (Unaudited)	284,160	27,821	(41,874)	(53,201)	216,906	278	217,184
At 1 January 2020 (Audited)	284,160	27,821	(45,192)	(68,993)	197,796	(260)	197,536
Profit for the period	-	-	-	2,464	2,464	(113)	2,351
Other comprehensive loss for the period	-	-	(13,433)	-	(13,433)	-	(13,433)
Total comprehensive loss for the period	-	-	(13,433)	2,464	(10,969)	(113)	(11,082)
Profit on sale of investment securities	-	-	-	-	-	-	-
At 31 March 2020 (Unaudited)	284,160	27,821	(58,625)	(66,529)	186,827	(373)	186,454