

**Dlala Brokerage and Investment Holding
Company Q.S.C.**

**INTERIM CONDENSED
CONSOLIDATED
FINANCIAL STATEMENTS**

30 SEPT 2012

INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENT

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Dlala Brokerage and Investment Holding Company (QSC)

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 Sept 2012

	<i>30 Sept 2012 QR'000 (Not Reviewed)</i>	<i>31 December 2011 QR'000 (Audited)</i>
ASSETS		
Current assets		
Cash and bank balances	95,408	96,429
Bank balances - customer funds	233,466	388,489
Due from customers	48,054	58,488
Financial investments - available-for-sale	89,855	75,085
Trading properties	158,916	10,585
Investment in JV	2,500	-
Other assets	4,242	36,774
	<u>632,441</u>	<u>665,850</u>
Non-current asset		
Property and equipment	50,612	54,304
	<u>683,053</u>	<u>720,154</u>
TOTAL ASSETS		
LIABILITIES AND EQUITY		
Liabilities		
Current liabilities		
Due to customers	262,497	423,956
Due to Qatar Exchange	19,023	31,319
Mortgage Liability	110,862	-
Other liabilities	54,299	30,822
	<u>446,681</u>	<u>486,097</u>
Non-current liability		
Employees' end of service benefits	1,919	1,797
	<u>448,600</u>	<u>487,894</u>
Total liabilities		
Equity		
Share capital	200,000	200,000
Legal reserve	12,974	12,974
Fair value reserve	(9,402)	(999)
Proposed dividend	-	20,000
Retained earnings	30,832	238
	<u>234,404</u>	<u>232,213</u>
Equity attributable to owners of the parent		
Non-controlling interests	49	47
	<u>234,453</u>	<u>232,260</u>
TOTAL LIABILITIES AND EQUITY		
	<u>683,053</u>	<u>720,154</u>

The condensed consolidated interim financial statement was approved by the Board of Directors and signed on its behalf by the following on 04 Oct 2012

Ahmed Mohamed AlAsmakh
(Managing Director)

Mr. Abdul Hameed Sultan Al Jaber
(CEO)

Dlala Brokerage and Investment Holding Company (QSC)

INTERIM CONSOLIDATED STATEMENT OF INCOME For the nine months ended 30 Sept 2012

	<i>Nine months ended 30 Sept</i>	
	<i>2012</i>	<i>2011</i>
	<i>QR'000</i>	<i>QR'000</i>
	<i>(Not</i>	<i>(Not</i>
	<i>Reviewed)</i>	<i>Reviewed)</i>
Brokerage and commission income	36,755	60,013
Brokerage and commission expense	<u>(15,987)</u>	<u>(30,543)</u>
Net brokerage and commission income	20,768	29,470
Real estate income	29,804	1,318
Investment income	5,285	11,236
Interest income	<u>1,767</u>	<u>3,099</u>
Net operating income	57,624	45,123
Other income	475	-
General and administrative expenses	(23,587)	(24,354)
Depreciation	<u>(3,916)</u>	<u>(4,638)</u>
PROFIT FOR THE PERIOD	<u>30,596</u>	<u>16,131</u>
Attributable to:		
Owners of the parent	30,594	16,129
Non-controlling interests	<u>2</u>	<u>2</u>
	<u>30,596</u>	<u>16,131</u>
BASIC AND DILUTED EARNINGS PER SHARE (QR)	<u>1.53</u>	<u>0.807</u>

Dlala Brokerage and Investment Holding Company (QSC)

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the nine months ended 30 Sept 2012

	<i>Nine months ended 30 Sept</i>	
	<i>2012</i>	<i>2011</i>
	<i>QR'000</i>	<i>QR'000</i>
	<i>(Not</i>	<i>(Not</i>
	<i>Reviewed)</i>	<i>Reviewed)</i>
Profit for the period	<u>30,596</u>	<u>16,131</u>
Other comprehensive income:		
Net Changes in fair value on available-for-sale investments	(8,403)	(7,617)
	<u> </u>	<u> </u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>22,193</u>	<u>8,514</u>
Attributable to:		
Owners of the parent	22,191	8,512
Non-controlling interests	<u>2</u>	<u>2</u>
	<u>22,193</u>	<u>8,514</u>

Dlala Brokerage and Investment Holding Company (QSC)

INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the nine month ended 30 September 2012

in QR' 000

	Share Capital	Legal reserve	Fair value reserve	Retained earnings/(loss)	Total equity attributable to owners of the company	Non- controlling interest	Total equity
Balance at 1 January 2011	200,000	10,713	7,477	17,457	235,647	44	235,691
Total comprehensive income for the period							
Profit	-	-	-	16,129	16,129	2	16,131
Other comprehensive income							
Net change in fair value of available-for-sale investments	-	-	(7,617)	-	(7,617)	-	(7,617)
Total comprehensive income for the period	-	-	-	(17,000)	(17,000)	-	(17,000)
Dividend paid	-	-	-	(17,000)	(17,000)	-	(17,000)
Balance at 30 September 2011	200,000	10,713	(140)	16,586	227,159	46	227,205
Balance at 1 January 2012	200,000	12,974	(999)	20,238	232,213	47	232,260
Total comprehensive income for the period							
Profit	-	-	-	30,594	30,594	2	30,596
Other comprehensive income							
Net change in fair value of available-for-sale investments	-	-	(8,403)	-	(8,403)	-	(8,403)
Total comprehensive income for the period	-	-	-	(20,000)	(20,000)	-	(20,000)
Dividend paid	-	-	-	(20,000)	(20,000)	-	(20,000)
Balance at 30 September 2012	200,000	12,974	(9,402)	30,832	234,404	49	234,453

Diala Brokerage and Investment Holding Company (QSC)