

**DLALA BROKERAGE AND INVESTMENT
HOLDING COMPANY Q.S.C**

**CONDENSED CONSOLIDATED
FINANCIAL INFORMATION**

**AS AT AND FOR THE NINE MONTH PERIOD
ENDED 30 SEPTEMBER 2009**

CONDENSED CONSOLIDATED INTERIM FINANCIAL INFORMATION

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Dlala Brokerage and Investment Holding Company (QSC)

Condensed consolidated statement of financial position As at 30 September 2009

In Qatari Riyals

	30 September 2009 (Not Reviewed)	31 December 2008 (Audited)
ASSETS		
Current assets		
Cash and bank balances	236,210,554	248,249,388
Bank balances – customer funds	261,955,003	441,323,691
Due from customers	51,869,876	6,187,470
Due from Qatar Exchange	45,828,854	75,137,536
Other assets	4,528,868	3,595,329
Total current assets	600,393,155	774,493,414
Non-current assets		
Available-for-sale investments	30,067,421	28,535,520
Investment in associates	-	10,455,888
Property and equipment	59,405,091	64,738,230
Total non-current assets	89,472,512	103,729,638
Total Assets	689,865,667	878,223,052
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current Liabilities		
Term loan – short term	-	3,931,800
Due to customers	446,284,224	578,704,047
Other liabilities	33,901,851	29,812,392
Total current liabilities	480,186,075	612,448,239
Non-current liabilities		
Provision for employees' end of service benefits	1,246,424	867,823
Term loan – long term	-	24,451,065
Total non-current liabilities	1,246,424	25,318,888
Total liabilities	481,432,499	637,767,127
Equity		
Share capital	200,000,000	200,000,000
Legal reserve	9,398,577	9,398,577
Fair value reserve	500,157	(15,904,729)
Retained (loss)/earnings	(1,501,255)	46,924,515
Total equity attributable to owners of the Company	208,397,479	240,418,363
Non-controlling interest	35,689	37,562
Total equity	208,433,168	240,455,925
Total equity and liabilities	689,865,667	878,223,052

The condensed consolidated financial information was approved by the Board of Directors and signed on their behalf by the following on 7 October 2009.

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CEO

.....
Chairman

Dlala Brokerage and Investment Holding Company (QSC)

Condensed consolidated statement of income For the nine month period ended 30 September 2009

In Qatari Riyals

	For the nine month period ended 30 September 2009 (Not Reviewed)	For the nine month period ended 30 September 2008 (Not Reviewed)
Brokerage and commission income	53,397,505	108,927,558
Brokerage and commission expense	<u>(18,820,726)</u>	<u>(31,846,695)</u>
Brokerage and commission income, net	34,576,779	77,080,863
Finance income	8,755,025	5,335,133
Net investment income	2,446,661	8,413,813
Share of loss in associate company	-	(240,297)
Other income	<u>-</u>	<u>-</u>
Total revenue	<u>45,778,465</u>	<u>90,589,512</u>
General and administrative expenses	(15,825,726)	(19,010,123)
Staff costs	(15,022,368)	(21,405,572)
Impairment of available-for-sale investments	(13,233,061)	--
Impairment of property and equipment	(9,444,699)	--
Finance costs	<u>(680,257)</u>	<u>(943,015)</u>
Total expenses	<u>54,206,111</u>	<u>41,358,710</u>
(Loss)/profit for the period	<u>(8,427,646)</u>	<u>49,230,802</u>
Attributable to		
Owners of the company	(8,425,773)	49,221,108
Non-controlling interest	<u>(1,873)</u>	<u>9,694</u>
Total	<u>(8,427,646)</u>	<u>49,230,802</u>
(Loss)/earnings per share	(.42)	2.46

Dlala Brokerage and Investment Holding Company (QSC)

Condensed consolidated statement of comprehensive income For the nine month period ended 30 September 2009

		In Qatari Riyals
	For the nine month period ended 30 September 2009 (Not Reviewed)	For the nine month period ended 30 September 2008 (Not Reviewed)
(Loss)/profit for the period	(8,427,646)	49,230,802
Other comprehensive income		
Net change in fair value of available-for-sale investments	16,404,886	1,083,357
Total comprehensive income for the period	7,977,240	50,314,159
Attributable to		
Owners of the company	7,975,645	50,304,096
Non-controlling interest	1,595	10,063
Total comprehensive income for the period	7,977,240	50,314,159

Dlala Brokerage and Investment Holding Company (QSC)

Condensed consolidated statement of changes in equity For the nine month period ended 30 September 2009

In Qatari Riyals

	Share Capital	Legal reserve	Fair value reserve	Retained earnings/(loss)	Total equity attributable to owners of the company	Non- controlling interest	Total equity
Balance at 1 January 2008	200,000,000	4,348,093	(6,894,565)	25,479,622	222,933,150	28,107	222,961,257
Total comprehensive income for the period							
Profit	-	-	-	49,222,760	49,222,760	8,043	49,230,803
Other comprehensive income							
Net change in fair value of available-for-sale investments	-	-	1,083,357		1,083,357		1,083,357
Total comprehensive income for the period	200,000,000	4,348,093	5,811,208	74,702,382	273,239,267	36,150	273,275,417
Dividend paid	-	-	-	(24,000,000)	(24,000,000)	-	(24,000,000)
Balance at 30 September 2008	200,000,000	4,348,093	5,811,208	50,702,382	249,239,267	36,150	249,275,417
Balance at 1 January 2009	200,000,000	9,398,577	(15,904,729)	46,924,515	240,418,363	37,562	240,455,925
Total comprehensive income for the period							
Loss	-	-	-	(8,425,770)	(8,425,770)	(1,873)	(8,427,646)
Other comprehensive income							
Net change in fair value of available-for-sale investments	-	-	16,404,886	-	16,404,886	-	16,404,886
Total comprehensive income for the period	-	-	-	(40,000,000)	(40,000,000)	-	(40,000,000)
Dividend paid	-	-	-	(40,000,000)	(40,000,000)	-	(40,000,000)
Balance at 30 September 2009	200,000,000	9,398,577	500,157	(1,501,255)	208,397,479	35,689	208,433,168

